Accounts Dashboard

Problem Statement

A company supplies paper locally to businesses. They allow their customers to buy paper upfront but also have a credit option. This is where they supply customers with paper, and the customer doesn’t pay an amount upfront but will make frequent smaller payments.

The Company wants to do a dashboard of their accounts receivable. The Finance manager would like to select a customer and view some details like

1. Amount the customer has paid each month
2. Average Days Overdue (on average, how many days is the customer late by?)
3. List of invoices and amounts by the customer
4. Number of times the customer has disputed invoiced.